

INFOMINA REPORTS FY2025 RESULTS: DELIVERS REVENUE OF RM196.7 MILLION AND PATMI OF RM21.1 MILLION

***Strong Operational Performance, Infomina AI and Strategic Collaborations Poised to Drive
Next Phase of Growth***

KUALA LUMPUR, 23 JULY 2025 - INFOMINA BERHAD (盈获数码科技集团) (“Infomina” or “Group”), a regional technology solutions provider, today announced its financial results for the fourth quarter (“4QFY2025”) and financial year ended 31 May 2025 (“FY2025”).

4QFY2025 Financial Performance

For the fourth quarter ended 31 May 2025, the Group reported revenue of RM53.4 million and loss before tax (LBT) of RM1.5 million. Revenue declined by 8.7% compared to RM58.5 million in 4QFY2024, mainly due to lower contributions from the design and delivery of technology infrastructure solutions segment, which had recorded higher hardware deliveries in the corresponding quarter of the previous year.

Headline PBT was primarily impacted by a provision of RM10.04 million related to a single customer in the Philippines market and foreign exchange losses (realised and unrealised) of RM2.8 million. Excluding this, normalised PBT would have stood at approximately RM11.3 million.

FY2025 Financial Performance

For the financial year ended 31 May 2025, the Group recorded revenue of RM196.7 million and profit before tax (PBT) of RM27.4 million. Gross profit margin improved to 30.4%, compared to 28.6% in FY2024, driven by healthy contributions from recurring services and continued cost efficiencies.

Headline profitability was impacted by the provision of RM10.04 million in 4QFY2025, relating to a single customer in the Philippines, and foreign exchange losses (realised and unrealised) of RM3.0 million. Excluding these items, normalised PBT for the year would have been RM40.4 million.

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Financial Position

As at 31 May 2025, the Group reported cash and short-term deposits of RM94.7 million, up from RM70.0 million as at end FY2024. The current ratio maintained at 2.2 times, while total borrowings remained low at RM3.1 million, compared to shareholders' funds of RM151.5 million.

Expanding Capabilities Under Infomina AI

Looking ahead, Infomina AI is positioned as a key growth driver, with a focus on artificial intelligence, API connectivity, and predictive analytics. Under this initiative, the Group has already achieved two notable milestones:

In June 2025, Infomina entered into a strategic partnership with CTOS Digital Berhad, Malaysia's leading credit reporting agency. The partnership enables direct API access to official SSM (Suruhanjaya Syarikat Malaysia) data via Infomina's advanced SSM search platform. This Data Connector platform provides CTOS with seamless, real-time integration of company data into its credit reporting ecosystem, enhancing the accuracy, speed, and reliability of credit assessments.

In July 2025, Infomina launched ValuationXchange, Malaysia's first industry-recognised digital property valuation platform, through a collaboration with Geolytik Tech Sdn Bhd. This collaboration aims to digitise and modernise property valuation and financing workflows through a data-driven and interconnected ecosystem, in alignment with Bank Negara's digitalisation agenda and the MyDIGITAL blueprint. ValuationXchange has already received endorsement from PEPS Malaysia, providing early validation of its value proposition and industry relevance.

These initiatives, both housed under Infomina AI, underscore the Group's ambition to move up the value chain, by offering AI-powered analytics portals, customisable self-build AI models, and sector-specific solutions in areas such as credit risk, collections, fraud detection, and cybersecurity.

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Commenting on Infomina's FY2025 results, **Chief Executive Officer cum Managing Director of Infomina, Yee Chee Meng (余志明)** said:

"While headline profitability in FY2025 was impacted by a non-cash provision and foreign exchange losses, Infomina delivered a solid operational performance. The Group recorded improved margins, with revenue just under RM200 million and normalised profit before tax of RM40.4 million. Notably, Infomina also paid its maiden dividend of 1.2 sen per share, reflecting the Group's strong operating cash flow and sound fundamentals.

We are encouraged by the positive progress in Japan, where our local team continues to gain traction with key clients. We believe Japan has the potential to become Infomina's largest overseas market in the coming years. In parallel, contracts across Hong Kong, Thailand, and Taiwan continue to support our recurring income base and enhance earnings visibility.

Beyond our core mainframe software business, we are making steady progress in developing our artificial intelligence capabilities through Infomina AI Sdn Bhd, which we view as a strategic growth engine. We are particularly proud of the two strategic collaborations secured recently, which represent important pillars for our expansion into fintech, proptech, and data services. The traction seen in both API and AI-driven solutions reinforces our confidence in the long-term scalability of this segment.

With a healthy orderbook, growing momentum across key international markets, and strategic partnerships unlocking new revenue streams, Infomina is well-positioned as we enter FY2026. The Group remains focused on the effective execution of ongoing projects, the continued expansion of its recurring income base, and the scaling of its AI-led solutions to support clients in their digital transformation journeys.

Looking ahead, we are confident that all segments of the business—including our emerging AI and data services—will contribute meaningfully to long-term performance."

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ABOUT INFOMINA BERHAD

Infomina Berhad (“Infomina” or the “Company”) is a regional technology solutions provider, principally involved in the design and implementation of technology application and infrastructure solutions that support the fundamental business operations of its customers. The Company further supports its customers through customised operations, maintenance and support services for technology solutions.

Infomina specialises in mainframe technology solutions, and also possess capabilities in developing solutions based on other technologies. Mainframes are primarily used by large organisations for critical large scale and real-time applications such as bulk data and transaction processing.

The Company has a diverse customer base across multiple countries in Asia - Malaysia, Singapore, Thailand, Philippines, Indonesia, Hong Kong, China, Taiwan and Japan and they belong to both the private and public sectors.

Through its subsidiaries, Infomina principally operates in Malaysia, Singapore, Thailand, Philippines, Indonesia, Hong Kong and Japan.

For more information on the Company, please visit <http://www.infomina.co>

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Issued by BCT Asia Associates Sdn Bhd on behalf of Infomina Berhad

Thank you.

With best regards,



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